

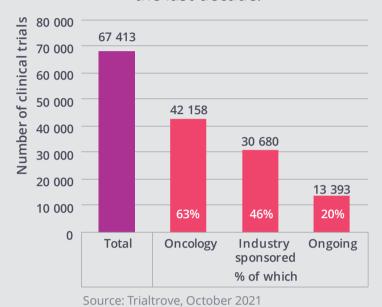
Rare Disease Trial Strategies

Opportunities and Challenges



Rare Diseases Carry a Large Collective Footprint

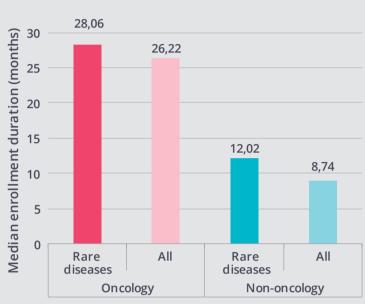
While rare diseases are individually uncommon, the combined burden is vast. One in five of all known rare disease studies are currently ongoing, as trial activity has steadily increased through the last decade.



(1)

Studies for Rare Diseases Typically Take Longer to Recruit and Conduct

Because the enrollment duration of rare disease trials is typically longer, this adds to the cost burden of rare disease R&D.



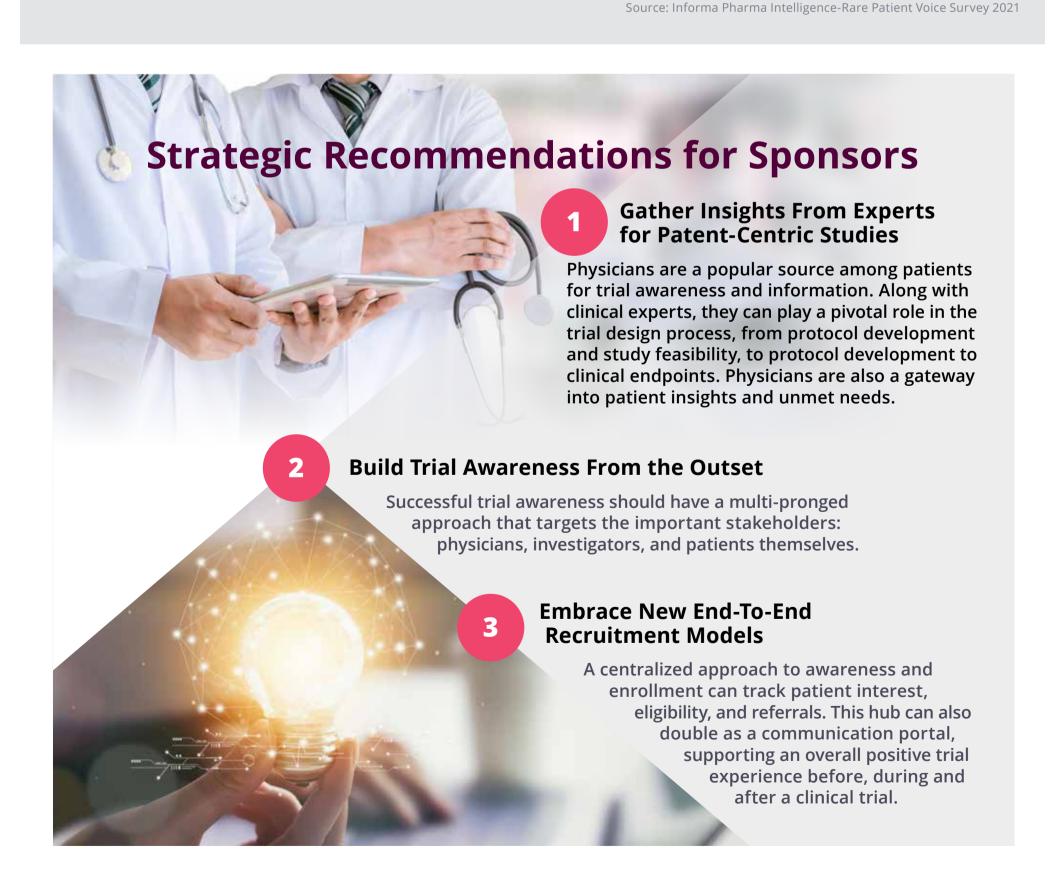
Source: Trialtrove, October 2021



Needle in a Haystack

The most prevalent obstacles to participation are undoubtedly being unable to locate relevant trials that are an appropriate match to both geographical location and/or condition/disease.

Why Have You Not Participated in a Trial? Unable to find No trials available Ineligible Placebo design Mistrust 6% 0% 10% 20% 39% 46% 50%



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3



Communication Portal

Trial Website

Enrollment Hub